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PTO/SB/80 (01-06)

Approved for use through 12/31/2008. OMB 0651-0035

U.S. Patent and Trademark Office; U.S. DEPARTMENT OF COMMERCE

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**POWER OF ATTORNEY TO PROSECUTE APPLICATIONS BEFORE THE USPTO**

I hereby revoke all previous powers of attorney given in the application identified in the attached statement under 37 CFR 3.73(b).

I hereby appoint:



Practitioners associated with the Customer Number:

Accenture/Finnegan - 81,331

OR



Practitioner(s) named below (if more than ten patent practitioners are to be named, then a customer number must be used):

Name	Registration Number	Name	Registration Number

as attorney(s) or agent(s) to represent the undersigned before the United States Patent and Trademark Office (USPTO) in connection with any and all patent applications assigned only to the undersigned according to the USPTO assignment records or assignment documents attached to this form in accordance with 37 CFR 3.73(b).

Please change the correspondence address for the application identified in the attached statement under 37 CFR 3.73(b) to:



The address associated with Customer Number:

Accenture/Finnegan - 81,331

OR

<input type="checkbox"/> Firm or Individual Name			
Address			
City	State	Zip	
Country			
Telephone			Email

Assignee Name and Address:

Accenture LLP  
161 N. Clark Street  
Chicago, IL 60601

A copy of this form, together with a statement under 37 CFR 3.73(b) (Form PTO/SB/96 or equivalent) is required to be filed in each application in which this form is used. The statement under 37 CFR 3.73(b) may be completed by one of the practitioners appointed in this form if the appointed practitioner is authorized to act on behalf of the assignee, and must identify the application in which this Power of Attorney is to be filed.

**SIGNATURE of Assignee of Record**

The individual whose signature and title is supplied below is authorized to act on behalf of the assignee

Signature		Date	9/12/08
Name	Wayne P. Sobon	Telephone	408-817-2170
Title	Associate General Counsel and Director of Intellectual Property		

This collection of information is required by 37 CFR 1.31, 1.32 and 1.33. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.11 and 1.14. This collection is estimated to take 3 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

If you need assistance in completing the form, call 1-800-PTO-9199 and select option 2.



PATENT  
Customer No. 81,331  
Attorney Docket No. 10761.0186-02

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of: )  
)  
Ronald E. SLOAN ) Group Art Unit: 3693  
)  
Application No.: 09/929,610 ) Examiner: BORLINGHAUS, Jason  
)  
Filed: August 13, 2001 )  
)  
For: A FINANCIAL PLANNING AND ) Confirmation No.: 9691  
COUNSELING SYSTEM )  
PROJECTING USER CASH FLOW )

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Sir:

**STATEMENT UNDER 37 C.F.R. 3.73(b)**

Accenture LLP, a corporation, submits that it is the assignee of the entire right, title and interest in the patent application identified above by virtue of either:

- A. ☒ Assignments from the inventors of the patent application identified above. The assignments were recorded in the Patent and Trademark Office at Reel 014110, Frame 0606, and Reel 012473, Frame 0815, and copies are attached.

OR

- B. ☐ A chain of title from the inventor(s), of the patent application identified above, to the current assignee as shown below:

1. From: \_\_\_\_\_ To: \_\_\_\_\_  
The document was recorded in the Patent and Trademark Office at Reel \_\_\_\_\_, Frame \_\_\_\_\_, or a copy is attached.
2. From: \_\_\_\_\_ To: \_\_\_\_\_  
The document was recorded in the Patent and Trademark Office at Reel \_\_\_\_\_, Frame \_\_\_\_\_, or a copy is attached.

3. From: \_\_\_\_\_ To: \_\_\_\_\_  
The document was recorded in the Patent and Trademark Office at Reel  
\_\_\_\_\_, Frame \_\_\_\_\_, or a copy is attached.

- ☐ Additional documents in the chain of title are listed on a supplemental sheet.
- ☐ Copies of assignments of other documents in the chain of title are attached.

The undersigned is an attorney of record.

Respectfully submitted,

FINNEGAN, HENDERSON, FARABOW,  
GARRETT & DUNNER, L.L.P.

Dated: November 30, 2009

By: Ariana Woods Ariana Woods  
Reg. No. 58,997  
for Erika H. Arner  
Reg. No. 57,540



UNITED STATES DEPARTMENT OF COMMERCE  
Patent and Trademark Office  
ASSISTANT SECRETARY AND COMMISSIONER  
OF PATENTS AND TRADEMARKS  
Washington, D.C. 20231

NOVEMBER 06, 2003

PTAS

OPPENHEIMER WOLFF & DONNELLY LLP  
W. GLENN EDWARDS  
45 SOUTH 7TH STREET  
3300 PLAZA VII BUILDING  
MINNEAPOLIS, MN 55402



\*700051609A\*

UNITED STATES PATENT AND TRADEMARK OFFICE  
NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE MICROFILM COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE EMPLOYEE WHOSE NAME APPEARS ON THIS NOTICE AT 703-308-9723. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, ASSIGNMENT DIVISION, BOX ASSIGNMENTS, CG-4, 1213 JEFFERSON DAVIS HWY, SUITE 320, WASHINGTON, D.C. 20231.

RECORDATION DATE: 11/06/2003

REEL/FRAME: 014110/0606  
NUMBER OF PAGES: 7

BRIEF: ASSIGNMENT OF ASSIGNOR'S INTEREST (SEE DOCUMENT FOR DETAILS).

ASSIGNOR:  
SLOAN, RONALD E.

DOC DATE: 08/18/2003

ASSIGNOR:  
SLUTSKY, STEPHEN

DOC DATE: 08/20/2003

ASSIGNEE:  
ACCENTURE LLP  
161 NORTH CLARK STREET  
CHICAGO, ILLINOIS 60601

SERIAL NUMBER: 09927560  
PATENT NUMBER:

FILING DATE: 08/10/2001  
ISSUE DATE:

SERIAL NUMBER: 09930786  
PATENT NUMBER:

FILING DATE: 08/15/2001  
ISSUE DATE:

SERIAL NUMBER: 09929735  
PATENT NUMBER:

FILING DATE: 08/13/2001  
ISSUE DATE:

OWD DOCKETING

NOV 7 2003

**DOCKETED**

014110/0606 PAGE 2

SERIAL NUMBER: 09929610  
PATENT NUMBER:FILING DATE: 08/13/2001  
ISSUE DATE:SERIAL NUMBER: 09976443  
PATENT NUMBER:FILING DATE: 10/12/2001  
ISSUE DATE:PAULA MCCRAY, EXAMINER  
ASSIGNMENT DIVISION  
OFFICE OF PUBLIC RECORDS

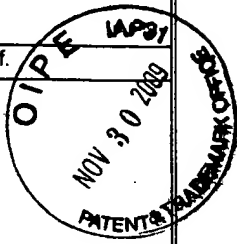
# RECORDATION FORM COVER SHEET

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

OMB No. 0651-0011 (exp. 5/31/2002)

## PATENTS ONLY

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.



1. Name of conveying party(ies):

Ronald E. Sloan (08/18/03)  
Stephen Slutsky (08/20/03)

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☒ Assignment ☐ Merger  
☐ Security Agreement ☐ Change of Name  
☐ Other \_\_\_\_\_

Execution Date(s): August 20, 2003

2. Name and address of receiving party(ies):

Name: Accenture LLP

Internal Address:

Street Address: 161 North Clark Street

City: Chicago State: IL ZIP: 60601

Additional name(s) of receiving party(ies) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is:

A. Patent Application No(s).

09/927,560  
09/930,786  
09/929,735  
09/929,610  
09/976,443

B. Patent No(s).

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: W. Glenn Edwards

Company: Oppenheimer Wolff & Donnelly LLP

Internal Address: 3300 Plaza VII Building

Street Address: 45 South Seventh Street

City: Minneapolis State: MN ZIP: 55402

Our File No.: 60021-375502

6. Total number of applications and patents involved: 5

7. Total Fee (37 CFR 3.41).....\$200.00.

- ☐ Enclosed  
☒ Authorized to be charged to deposit account  
☒ Authorized to charge any underpayment or credit any overpayment to deposit account.

8. Deposit account number:

50-1901

(Attach duplicate copy of this page if paying by deposit account.)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

W. Glenn Edwards, Reg. No. 44,426

Name of Person Signing

Signature

Date

Total number of pages including cover sheet, attachments, and document: 7

Mail documents to be recorded with required cover sheet information to:  
Mail Stop Assignment, Recordation Services  
Commissioner of Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

## ASSIGNMENT

WHEREAS, We, Ronald E. Sloan of Toronto, Ontario, Canada, and Stephen Slutsky of Bolton, Ontario, Canada have invented and own a certain inventions indicated on Exhibit A for which an application is about to be made for Letters Patent of the United States, said application having been executed on even date herewith, and which may be identified in the United States Patent Office by the serial numbers and filing dates on Exhibit A; and

WHEREAS, Accenture LLP, a company organized and existing under the laws of Illinois, and having its principal offices at 161 North Clark Street, Chicago, Illinois 60601 is desirous of acquiring the entire right, title and interest in and to said invention, said application and in, to and under any and all Letters Patent to be obtained therefor;

NOW, THEREFORE, for good and valuable consideration to us in hand paid by said Accenture LLP, the receipt of which is hereby acknowledged, we have sold, assigned and transferred, and by these presents do hereby sell, assign and transfer unto the said Accenture LLP, its successors and assigns, our entire right, title and interest in and to said invention, said application and the Letters Patent, both foreign and domestic, that may or shall issue, including all of our rights under the International Convention, and we do hereby authorize and request the Commissioner of Patents and Trademarks to issue said Letters Patent to the above-mentioned assignee in accordance herewith.

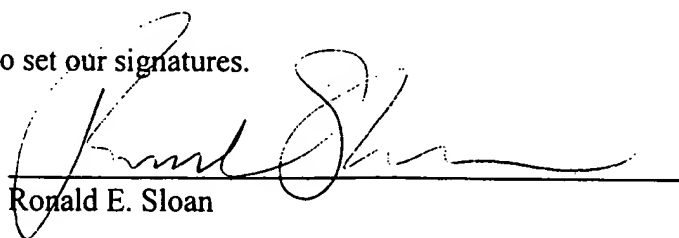
We hereby authorize the above-mentioned assignee, its successors and assigns or anyone it may properly designate, to insert in this instrument the filing date and Serial Number of said application when ascertained.

We further authorize said assignee, its successors and assigns, or anyone it may properly designate, to apply for Letters Patent, in its own name if desired, in any and all foreign countries, and additionally to claim the filing date of said United States application and/or otherwise take advantage of the provisions of the International Convention.

Upon said consideration, we do hereby covenant and agree with the said assignee, its successors and assigns, that we will not execute any writing or do any act whatsoever conflicting with these presents, and that we or our executors or administrators will at any time upon request, without further or additional consideration, but at the expense of said assignee, its successors and assigns, execute such additional writings and do such additional acts as said assignee, its successors and assigns, may deem necessary or desirable to perfect the assignee's enjoyment of this grant, and render all necessary assistance in making application for and obtaining original, divisional, continuation, reissued or extended Letters Patent of the United States, or of any and all foreign countries on said invention, and in enforcing any rights, occurring as a result of such applications or patents, by giving testimony in any proceedings or transactions involving such applications or patents.

In witness whereof, we have hereunto set our signatures.

Date: Aug 18, 2003

  
\_\_\_\_\_  
Ronald E. Sloan

Date: \_\_\_\_\_

\_\_\_\_\_  
Stephen Slutsky



# EXHIBIT A

Serial No.	Filing Date	Title	Attorney Docket No.
09/927,560	August 10, 2001	Financial Modeling and Counseling System	60021-375502
09/930,786	August 15, 2001	Financial Portfolio Risk Management	60021-375602
09/929,735	August 13, 2001	Communication Interface for a Financial Modeling and Counseling System	60021-375702
09/929,610	August 13, 2001	A Financial Planning and Counseling System Projecting User Cash	60021-375802
09/976,443	October 12, 2001	Network Based Interviewing and Processing System	60021-376002

## ASSIGNMENT

WHEREAS, We, Ronald E. Sloan of Toronto, Ontario, Canada, and Stephen Slutsky of Bolton, Ontario, Canada have invented and own a certain inventions indicated on Exhibit A for which an application is about to be made for Letters Patent of the United States, said application having been executed on even date herewith, and which may be identified in the United States Patent Office by the serial numbers and filing dates on Exhibit A; and

WHEREAS, Accenture LLP, a company organized and existing under the laws of Illinois, and having its principal offices at 161 North Clark Street, Chicago, Illinois 60601 is desirous of acquiring the entire right, title and interest in and to said invention, said application and in, to and under any and all Letters Patent to be obtained therefor;

NOW, THEREFORE, for good and valuable consideration to us in hand paid by said Accenture LLP, the receipt of which is hereby acknowledged, we have sold, assigned and transferred, and by these presents do hereby sell, assign and transfer unto the said Accenture LLP, its successors and assigns, our entire right, title and interest in and to said invention, said application and the Letters Patent, both foreign and domestic, that may or shall issue, including all of our rights under the International Convention, and we do hereby authorize and request the Commissioner of Patents and Trademarks to issue said Letters Patent to the above-mentioned assignee in accordance herewith.

We hereby authorize the above-mentioned assignee, its successors and assigns or anyone it may properly designate, to insert in this instrument the filing date and Serial Number of said application when ascertained.

We further authorize said assignee, its successors and assigns, or anyone it may properly designate, to apply for Letters Patent, in its own name if desired, in any and all foreign countries, and additionally to claim the filing date of said United States application and/or otherwise take advantage of the provisions of the International Convention.

Upon said consideration, we do hereby covenant and agree with the said assignee, its successors and assigns, that we will not execute any writing or do any act whatsoever conflicting with these presents, and that we or our executors or administrators will at any time upon request, without further or additional consideration, but at the expense of said assignee, its successors and assigns, execute such additional writings and do such additional acts as said assignee, its successors and assigns, may deem necessary or desirable to perfect the assignee's enjoyment of this grant, and render all necessary assistance in making application for and obtaining original, divisional, continuation, reissued or extended Letters Patent of the United States, or of any and all foreign countries on said invention, and in enforcing any rights, occurring as a result of such applications or patents, by giving testimony in any proceedings or transactions involving such applications or patents.

In witness whereof, we have hereunto set our signatures.

Date: \_\_\_\_\_

Date: Aug 20, 2003

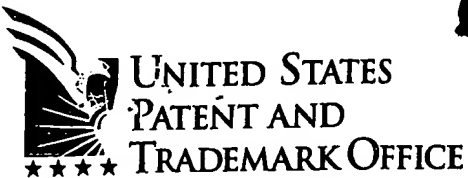
\_\_\_\_\_  
Ronald E. Sloan

\_\_\_\_\_  
Stephen Slutsky

*Stephen Slutsky*

# EXHIBIT A

Serial No.	Filing Date	Title	Attorney Docket No.
09/927,560	August 10, 2001	Financial Modeling and Counseling System	60021-375502
09/930,786	August 15, 2001	Financial Portfolio Risk Management	60021-375602
09/929,735	August 13, 2001	Communication Interface for a Financial Modeling and Counseling System	60021-375702
09/929,610	August 13, 2001	A Financial Planning and Counseling System Projecting User Cash	60021-375802
09/976,443	October 12, 2001	Network Based Interviewing and Processing System	60021-376002



MARCH 13, 2002

PTAS  
OPPENHEIMER WOLFF & DONNELLY, LLP  
RAMBOD NADER  
1400 PAGE MILL ROAD  
PALO ALTO, CA 94304

Chief Information Officer  
Washington, DC 20231  
www.uspto.gov



\*101953795A\*

UNITED STATES PATENT AND TRADEMARK OFFICE  
NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE MICROFILM COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE EMPLOYEE WHOSE NAME APPEARS ON THIS NOTICE AT 703-308-9723. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, ASSIGNMENT DIVISION, BOX ASSIGNMENTS, CG-4, 1213 JEFFERSON DAVIS HWY, SUITE 320, WASHINGTON, D.C. 20231.

RECORDATION DATE: 01/14/2002

REEL/FRAME: 012473/0815  
NUMBER OF PAGES: 2

BRIEF: ASSIGNMENT OF ASSIGNOR'S INTEREST (SEE DOCUMENT FOR DETAILS).

ASSIGNOR:  
SLUTSKY, STEPHEN B.

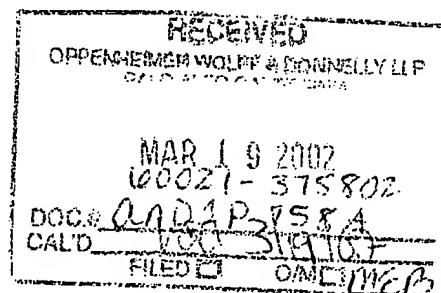
DOC DATE: 11/03/2001

ASSIGNEE:  
ACCENTURE, LLP  
1661 PAGE MILL ROAD  
PALO ALTO, CALIFORNIA 94304

SERIAL NUMBER: 09929610  
PATENT NUMBER:

FILING DATE: 08/13/2001  
ISSUE DATE:

MARGARET LASALLE, PARALEGAL  
ASSIGNMENT DIVISION  
OFFICE OF PUBLIC RECORDS





01-22-2002



101953795

SHEET

To: Honorable Commissioner of Patents and Trademarks:

Please record the attached original document(s) or copy thereof.

1. Name of conveying party(ies)

a) Stephen B. Slutsky

2. Name and address of receiving party(ies):

a) Name: Accenture, LLP  
Address: 1661 Page Mill Road  
Palo Alto, California 94304

3. Nature of conveyance

<input checked="" type="checkbox"/>	Assignment	<input type="checkbox"/>	Merger
<input type="checkbox"/>	Security Agreement	<input type="checkbox"/>	Change of Name
<input type="checkbox"/>	Other _____	<input type="checkbox"/>	License Agreement

Execution Date: November 3, 2001

4. Application Number(s) or Patent Number(s): 09/929,610, filed on August 13, 2001

The title of the (new) application is: \_\_\_\_\_

**A FINANCIAL PLANNING AND COUNSELING SYSTEM PROJECTING USER CASH FLOW**

5. Please send all correspondence concerning this (these) documents to:

OPPENHEIMER WOLFF & DONNELLY, LLP  
1400 Page Mill Road  
Palo Alto, CA 94304  
Tel. No.: (650) 320-4358  
Fax No.: (650) 320-4200

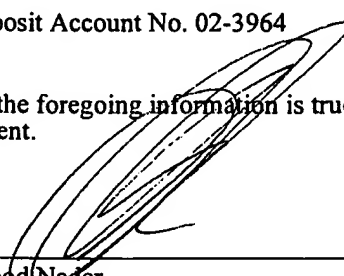
6. Total number of applications and patents involved: 1

7. Total fee (37 CFR 3.41): \$40.00

☒ Enclosed  
☐ Authorized to be charged to Deposit Account No. 02-3964  
(Order No. 60021.375802)

8. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Date: December 6, 2001

  
\_\_\_\_\_  
Rambo Nader  
Registration No. 47,262

1.14.02

01/16/2002 MBERHE 00000044 09929610

13 721581

40.00 UP

## ASSIGNMENT OF PATENT APPLICATION

Whereas I/we the undersigned inventor(s) have invented certain new and useful improvements as set forth in the patent application entitled:

### A FINANCIAL PLANNING AND COUNSELING SYSTEM PROJECTING USER CASH FLOW

Serial No. 09/929,610; filed August 13, 2001 (Atty. Docket No.: 60021.375802) for which I (we) have executed an application for a United States Letters Patent.

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, I/we the undersigned inventor(s) hereby:

- 1) Sell(s), assign(s) and transfer(s) to ACCENTURE, LLP, an Illinois limited liability partnership, having a place of business at 1661 Page Mill Road, Palo Alto, California 94304, (hereinafter referred to as "ASSIGNEE"), the entire right title and interest in any and all improvements and inventions disclosed in, application(s) based upon (including continuations), and Patent(s) (including foreign patents) granted upon the information which is disclosed in the above referenced application.
- 2) Authorize and request the Commissioner of Patents to issue any and all Letters Patents resulting from said application or any division(s), continuation(s), substitutes(s) or reissue(s) thereof to the ASSIGNEE.
- 3) Agree to execute all papers and documents and, entirely at the ASSIGNEE's expense, perform any acts which are reasonably necessary in connection with the prosecution of said application, as well as any derivative and applications thereof, foreign applications based thereon, and/or the enforcement of patents resulting from such applications.
- 4) Agree that the terms, covenants and conditions of this assignment shall inure to the benefit of the Assignee, its successors, assigns and other legal representative, and shall be binding upon the inventor(s), as well as the inventor's heirs, legal representatives and assigns.
- 5) Warrant and represent that I/we have not entered, and will not enter into any assignment, contract, or understanding that conflicts with this assignment.
- 6) The undersigned hereby authorizes the firm of OPPENHEIMER WOLFF & DONNELLY, LLP to correct errors in this assignment or to insert any further identification (including serial number and filing date) or other information necessary or desirable to make this assignment suitable for recordal in the United States Patent Office, and any Patent Office foreign to the United States."

Signed on the date(s) indicated beside my (our) signature(s).

2) Signature: Stephen B. Slutsky  
Typed Name: Stephen B. Slutsky

Date: Nov. 3/2001